**ALL ABOUT MY MORTGAGE**

<table>
<thead>
<tr>
<th>ALL ABOUT MY LOAN:</th>
<th>FIRST MORTGAGE</th>
<th>SECOND MORTGAGE (Home Equity Loan)</th>
<th>WHERE DO I FIND THIS*?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Loan Number</td>
<td></td>
<td>Monthly Statement</td>
<td></td>
</tr>
<tr>
<td>Original Mortgage Lender</td>
<td></td>
<td>DOT*</td>
<td></td>
</tr>
<tr>
<td>Original Loan Amount</td>
<td></td>
<td>TIL*; P Note*</td>
<td></td>
</tr>
<tr>
<td>Monthly Payment</td>
<td></td>
<td>TIL*; P Note</td>
<td></td>
</tr>
<tr>
<td>Monthly Due Date</td>
<td></td>
<td>TIL*; P Note</td>
<td></td>
</tr>
<tr>
<td>Closing Date of Loan</td>
<td></td>
<td>DOT; P. Note</td>
<td></td>
</tr>
<tr>
<td>Number of Payments</td>
<td></td>
<td>TIL*; P Note</td>
<td></td>
</tr>
</tbody>
</table>

**MY LOAN TYPE:**

- FHA: HUD 1*
- VA: HUD 1
- Conventional Loan: HUD 1
- Rural Development: HUD 1
- Other: 
- MI Company

**MY LOAN TERMS:**

- Fixed Rate: TIL; P. Note
- Adjustable Rate (ARM) Type: ARM Rider*; P. Note
- Initial Rate: ARM Rider; P. Note
- Index: ARM Rider; P. Note
- Margin: ARM Rider; P. Note
- Adjust Date: ARM Rider; P. Note
- How often Adjusting: CAPS
- Other: ARM Rider; P. Note

**INFORMATION INCLUDED ON THE MONTHLY MORTGAGE STATEMENT**

- Outstanding Balance
- Mortgage Insurance
- Homeowner’s Insurance
- Taxes Escrowed
- Insurance Escrowed

**OTHER**

- Date of Last Accepted Loan Payment
- Amount Last Paid
- Have you previously defaulted on this or any other loan? 
- Have you spoken with your loan servicer?

**ABBREVIATIONS**

- DOT: Deed of Trust
- P. NOTE: Promissory Note
- TIL: Truth in Lending
- HUD 1: Settlement Closing Statement
- ARM: Adjustable Rate Mortgage

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